SAVE THE DATE

March 20–22, 2014
Sheraton New York Times Square Hotel

CONFIRMED KEYNOTE SPEAKERS
Ralph Acampora, CMT, Altaira Ltd.
Guy Adami, Drakon Capital & CNBC
Richard Bernstein, Richard Bernstein Advisors LLC
Abby Joseph Cohen, CFA, Goldman Sachs
David M. Darst, CFA, Morgan Stanley Wealth Management
Bob Doll, CFA, Nuveen Asset Management LLC
Dr. David Kelly, CFA, J.P. Morgan Funds
Michael C. Khouw, DASH Financial
Edward Knight, JD, NASDAQ OMX Group
Benjamin A. Pace III, Deutsche Bank Private Wealth Management
John D. Rogers, CFA, CFA Institute
Dr. John E. Silvia, Wells Fargo Securities LLC
Sam Stovall, S&P Capital IQ
Joseph Terranova, Virtus Investment Partners & CNBC
CONFIRMED KEYNOTE SPEAKERS

RALPH ACAMPORA, CMT
Senior Managing Director, Altaira Ltd.
Ralph Acampora is senior managing director of Altaira Ltd. and a pioneer in the development of market analytics. He has a global reputation as a market historian and a technical analyst, providing unique insights on market timing and related investment strategy issues. Acampora was previously the New York Institute of Finance’s director of technical analysis studies. He taught at the institute for nearly 40 years. Before joining NYIF, he was director of technical research at Knight Equity Markets and also served for 15 years at Prudential Equity Groups as director of technical analysis. As one of Wall Street’s most respected technical analysts, he has consistently been ranked by Institutional Investor for more than 10 years. He is a chartered market technician (CMT), a designation he helped create.

GUY ADAMI
Managing Director, Drakon Capital
Fast Money Contributor, CNBC
Guy Adami is the managing director of Drakon Capital, which delivers customized market analysis, portfolio strategy and idea generation for institutional money managers and hedge funds. He also writes a weekly newsletter for retail investors titled “Advantage Point” and contributes daily pre-market analysis and webcasts to optionMONSTER.com. Before launching Drakon Capital, Adami served as executive director at CIBC World Markets in 2003 in its U.S. equities division, where he was the sector head for the industrial/basic material group. He is currently one of the “Fast Money Five” on CNBC’s “Fast Money.” He previously worked at Goldman Sachs where he was the head gold trader, a proprietary trader within the fixed-income currency and commodity division and also headed the firm’s industrial/basic material group within the U.S. equities division.

RICHARD BERNSTEIN
Chief Executive Officer
Richard Bernstein Advisors LLC
Richard Bernstein is chief executive officer of Richard Bernstein Advisors, LLC, an investment firm specializing in longer-term, client-focused investments. Previously, he was head of the Investment Strategy Group at Merrill Lynch & Co., and also held positions at E.F. Hutton and Chase Econometrics/IDC. Prior to Merrill Lynch, he worked on Wall Street for more than 25 years. He is the author of “Style Investing: Unique Insight into Equity Management,” and “Navigate the Noise: Investing in the New Age of Media and Hype.” Bernstein was named to Institutional Investor magazine’s “All-America Research Team” 18 times, and to the “First Team” 10 times. He was twice named to both Fortune magazine’s “All-Star Analysts” and SmartMoney magazine’s “Power 30.” He earned his BA from Hamilton College and his MBA from New York University.

ABBY JOSEPH COHEN, CFA
Senior Investment Strategist & President
Global Markets Institute, Goldman Sachs
Abby Cohen is president of the Global Markets Institute and senior investment strategist at Goldman Sachs, where she serves on the firm’s U.S. retirement investment committee and has served on the partnership committee. She joined Goldman Sachs in 1990 and was named partner in 1998. She previously specialized in quantitative strategy and economics at other major financial firms. Outside of work, Cohen serves on the White House-appointed Innovation Advisory Board for economic competitiveness. She chairs the board of trustees of the Jewish Theological Seminary and serves as a presidential councillor at Cornell University and on the boards of the Weill Cornell Medical College, the Brookings Institution and The Economic Club of New York. She is a former board chair of the Chartered Financial Analyst Institute. Cohen earned degrees in economics from Cornell University and George Washington University.

DAVID M. DARST, CFA
Managing Director & Chief Investment Strategist, Morgan Stanley Wealth Management
David M. Darst is a managing director and chief investment strategist at Morgan Stanley with responsibility for asset allocation and investment strategy. He was founding president of the Morgan Stanley Investment Group. He joined Morgan Stanley in 1996 from Goldman Sachs, where he held senior management posts within the equities division and also served as resident manager of its private bank in Zurich. Darst has written eight books including the bestselling “The Little Book That Saves Your Assets.” He appears frequently on CNBC, Bloomberg, FOX and other networks and has contributed numerous articles to Barron’s, Euromoney and The Money Manager. Darst earned his MBA from Harvard Business School and has a bachelor’s in economics from Yale University. He has lectured extensively at Wharton, Columbia, INSEAD and New York University business schools, and was a visiting faculty member at Yale College, Yale School of Management and Harvard Business School. He is a CFA charterholder and a member of the New York Society of Security Analysts and the CFA Institute.

BOB DOLL, CFA
Chief Equity Strategist & Senior Portfolio Manager, Nuveen Asset Management LLC
Bob Doll serves as a leading member of Nuveen Asset Management’s equities investing team. Prior to joining Nuveen Asset Management, Doll served as a senior adviser to BlackRock, where he held the role of chief equity strategist and senior portfolio manager of the U.S. Large Cap Series equity team. His service with BlackRock dates back to 1999, including his years with Merrill Lynch Investment Managers, which merged with BlackRock in 2006. He served as the president and chief investment officer and senior portfolio manager of the Merrill Lynch Large Cap Series Funds. Earlier in his career, Doll also served as chief investment officer of OppenheimerFunds. He earned a BS in accounting and a BA in economics from Lehigh University and an MBA from the Wharton School of the University of Pennsylvania. Doll regularly appears in the national press discussing economic developments and markets.

DR. BOB FROEHLICH
Independent Director, American Realty Capital Daily Net Asset Value Trust, Inc. & Davidson Investment Advisors, Inc.
Bob Froehlich serves on the board of directors as an independent director and a member of the audit committee for American Realty Capital Daily Net Asset Value Trust, Inc. Froehlich is an independent director for the privately held company, Davidson Investment Advisors, Inc. Froehlich has more than 35 years of Wall Street and Main Street experience as a head investment strategist with expertise in U.S. and global economics, global currencies and financial markets. He has chaired investment strategy committees for multiple global asset management organizations, including Deutsche Bank, The Hartford and Kemper Funds. An outstanding communicator, Froehlich has authored five investment books that have been translated around the globe, and he regularly appears on CNBC, CNN and FOX News. He earned both a BA and MPA from the University of Dayton; an MA in management and an honorary PhD of commercial sciences from Central Michigan University; and a PhD in public policy from California Coast University.
DR. DAVID KELLY, CFA  
Managing Director & Chief Global Strategist, J.P. Morgan Funds

David Kelly is the chief global strategist and head of the Global Market Insights Strategy Team for J.P. Morgan Funds. With more than 20 years of experience, he provides valuable insight and perspective on the economy and markets to thousands of financial advisers and their clients. Kelly is known for his ability to explain complex economic and market issues. He is a keynote speaker at many national investment conferences. Kelly is also a frequent guest on CNBC and other financial news outlets. Prior to joining J.P. Morgan Funds, he was an economic adviser to Putnam Investments. He also has served as a senior strategist/economist at S&P Investment Management, Primark Decision Economics, Lehman Brothers and DRI/McGraw-Hill. Kelly earned a PhD and MA in economics from Michigan State University and a BA in economics from University College Dublin. He is a CFA charterholder.

MICHAEL C. KHOUW  
Managing Director & Primary Strategist  
DASH Financial

Michael C. Khouw is managing director and primary strategist at DASH Financial. He was formerly managing director and head of equity derivatives at CRT Capital Group. Prior to joining CRT, Khouw was a director and senior derivatives trader at Cantor Fitzgerald and manager of the U.S. Listed Equity Derivatives Desk. Khouw also worked as an equity analyst at Ivy Capital, a hedge fund based in Los Angeles, and as an options trader for Bluefin Trading, a proprietary trading firm based in New York. He is a former member of the New York Mercantile Exchange, the American Stock Exchange and the Philadelphia Stock Exchange. Khouw earned a BA from Tufts University.

EDWARD KNIGHT, JD  
Executive Vice President, General Counsel & Chief Regulatory Officer  
NASDAQ OMX Group

Edward Knight is executive vice president and general counsel of the NASDAQ OMX Group. He served as the chief legal officer of the National Association of Securities Dealers from June 1999 until becoming NASDAQ General Counsel in 2001. In that role, he provides legal counsel to senior management and oversees the quality of legal services across the global organization. He also is responsible for government relations, listing qualifications, market regulation and the office of economic research. In addition, he oversees the Office of Corporate Secretary, which is responsible for all of NASDAQ’s corporate governance activities. Knight earned a bachelor’s degree in Latin-American studies from the University of Texas at Austin and a JD from the University of Texas School of Law.

BENJAMIN A. PACE III  
Managing Director & Chief Investment Officer, Deutsche Bank Private Wealth Management

Benjamin Pace is chief investment officer for Deutsche Bank’s Wealth Management division in the Americas. He is also responsible for discretionary portfolio management and capital markets. In his role as CIO, he sits on the Wealth Management Global Investment Committee, providing input on the U.S. economy and capital markets. Pace is a member of the Wealth Management—Americas Executive Committee. He has more than 25 years of experience in investment management. Prior to joining Deutsche Bank in 1994, he managed equity income funds for two investment organizations. During his tenure with those institutions, he served as a securities analyst with particular emphasis on the financial services and health care industries. Pace earned a BA in economics from Columbia University and an MBA in finance from New York University.

JOHN D. ROGERS, CFA  
President & Chief Executive Officer  
CFA Institute

John Rogers joined CFA Institute in January 2009 after more than two decades of global experience as an investment practitioner and executive in the Asia-Pacific region and the U.S. Previously, Rogers worked with Citibank and CIGNA in Japan and Australia before joining Invesco. He served as president and chief investment officer of Invesco Asset Management Ltd., Japan; CEO and co-chief investment officer of Invesco Global Asset Management, N.A.; and CEO of Invesco’s worldwide institutional division. After leaving Invesco in 2007, he founded Jade River Capital Management. He earned a BA in history from Yale University, an MA in East Asian studies from Stanford University, and his CFA charter in 1992.

DR. JOHN E. SILVIA  
Managing Director & Chief Economist  
Wells Fargo Securities LLC

John Silvia is a managing director and the chief economist for Wells Fargo, formerly Wachovia. Previously, he worked on Capitol Hill as senior economist for the U.S. Senate Joint Economic Committee and chief economist for the U.S. Senate Banking, Housing and Urban Affairs Committee. Before that, Silvia was chief economist of Kemper Funds and managing director of Scudder Kemper Investments. He was awarded a NABE Fellow Certificate of Recognition in 2011 for outstanding contributions to the Business Economics Profession and Leadership Among Business Economists to the Nation. Silvia is on the Bloomberg Best Forecast list, serves as a member of the Blue Chip Panel of Economic Forecasters and also serves on an informal advisory group for the Federal Reserve Bank of Philadelphia. He holds BA and PhD degrees in economics from Northeastern University and has a master’s in economics from Brown University. His book, “Dynamic Economic Decision Making,” was published in August 2011.

SAM STOVALL  
Chief Equity Strategist  
Standard & Poor’s Capital IQ

As chief equity strategist of S&P’s Capital IQ, Sam Stovall serves as analyst, publisher and communicator of S&P’s outlooks for the economy, market, sectors and stocks. He chairs S&P’s Investment Policy Committee, where he focuses on market history and valuations as well as industry momentum strategies. Stovall is the author of “The Seven Rules of Wall Street” as well as “The Standard & Poor’s Guide to Sector Investing.” He writes a weekly investment piece on S&P’s MarketScope platform (www.advisor.marketscope.com). Prior to S&P, Stovall served as editor-in-chief at Argus Research. He earned an MBA in finance from New York University and a BA in history/education from Muhlenberg College. He is also a certified financial planner.

JOSEPH M. TERRANOVA  
Chief Market Strategist  
Virtus Investment Partners

Joe Terranova is chief market strategist for Virtus Investment Partners. He works with the regional sales teams and financial advisers, providing insight into the domestic and global investing landscape. Before joining Virtus in 2008, Terranova spent 18 years at MBF Clearing Corp., rising to the position of director of trading for the company and its subsidiaries. He is known for his risk-management skills, honed while overseeing MBF’s proprietary trading operations during some of the most calamitous times for the U.S. markets, including the first Gulf War, the 1998 Asian Crisis and 9/11. He is a panelist on CNBC’s “Fast Money” and a frequent panelist on “Fast Money Halftime Report.” He has a bachelor’s degree in finance from the Peter J. Tobin College of Business at St. John’s University.
QUINNIPIAC UNIVERSITY

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March 20–22, 2014

QUINNIPIAC G.A.M.E. IV FORUM

GLOBAL ASSET MANAGEMENT EDUCATION

Cospnsors by

NASDAQ OMX

• Keynote panels and perspectives
• Breakout panels and workshops
• Exploring career opportunities
• Optional portfolio competition
• Faculty development opportunities

OVERVIEW

Join us in New York City at the Quinnipiac Global Asset Management Education (G.A.M.E.) IV Forum March 20–22, 2014. G.A.M.E. will provide an international group of college students and faculty with a unique opportunity to interact with industry leaders and learn best practices in investment management.

On day one, keynote panels will discuss the global economy, global markets, alternative assets versus equities, corporate governance, and provide a Federal Reserve perspective. Day two will include a variety of breakout panel discussions, workshops and keynote perspectives. The forum will conclude on day three with panels discussing career opportunities within the financial services industry.

Last year, more than 1,000 students and faculty from 118 colleges and universities, representing 44 states, Puerto Rico and the District of Columbia participated in the Quinnipiac G.A.M.E. Forum. In addition, 82 companies and organizations demonstrated their support by providing 110 keynote speakers, panelists, workshop hosts and judges. We hope to see you in NYC!

NASDAQ OMX CLOSING BELL CEREMONY

The first 100 colleges and universities to register for the Quinnipiac G.A.M.E. IV Forum will have an opportunity to nominate one student to attend the NASDAQ OMX Closing Bell Ceremony on March 19, 2014.

SCHEDULE

March 19, 2014 • 4 p.m.
• NASDAQ OMX Closing Bell Ceremony

March 20, 2014 • 8:15 a.m.–5 p.m.
• Keynote panels

March 21, 2014 • 9 a.m.–5:30 p.m.
• Breakout panels, workshops and keynote perspectives
• Awards ceremony and networking reception

March 22, 2014 • 9 a.m.–noon
• Career panels

REGISTRATION

Early registration fees are $275 for students and $350 for faculty until Feb. 19, 2014. After that date, the registration fees increase to $325 for students and $400 for faculty. For a limited time, we are offering an additional $50 registration discount for participants who reserve a three-night stay at the conference hotel. With a three-night stay, the special early registration rates are $225 for students and $300 for faculty.

CONFERENCE HOTEL

The Sheraton New York Times Square Hotel (811 7th Avenue, New York, NY) is providing a special group rate of $270 per room per night for participants of the Quinnipiac G.A.M.E. IV Forum for reservations made on or before Feb. 19, 2014. This is a flat rate for single, double, triple or quad occupancy and is available March 19 through March 23, 2014. For additional hotel information or to make your reservation, call 1-800-325-3535 and reference the Quinnipiac G.A.M.E. Forum. Please contact us at 203-582-3888 if you experience any difficulties in securing your room reservation at the group rate.

ADDITIONAL INFORMATION AVAILABLE

Web: qgame.quinnipiac.edu • Email: qgame@quinnipiac.edu • Phone: 203-582-3888